**INTEREST RATES MARKET NOTICE**

**Date: 6 July 2016**

**Subject:** New Financial Instrument Listing

***(TRANSNET SOC LIMITED –“TSP214; TSP215”)***

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED** on Interest Rate Market with effect from 7 July 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** TSP214

**Nominal Issued** R 130,000,000.00

**Issue Price** 96.06356%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 5 January 2017

**Books Close Date(s)** 31 December 2016

**Interest Payment Date(s)** 5 January 2017

**Last Day to Register** By 17:00 on30 December 2016

**Issue Date** 7 July 2016

**Date Convention** Following

**Interest Commencement Date** 7 July 2016

**First Interest Payment Date** 5 January 2017

**ISIN No.** ZAG000137894

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP214.PricingSupplement.20160705.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP214.PricingSupplement.20160705.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** TSP215

**Nominal Issued** R 50,000,000.00

**Issue Price** 91.88580%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 6 July 2017

**Books Close Date(s)** 1 July 2017

**Interest Payment Date(s)** 6 July 2017

**Last Day to Register** By 17:00 on30 June 2017

**Issue Date** 7 July 2016

**Date Convention** Following

**Interest Commencement Date** 7 July 2016

**First Interest Payment Date** 6 July 2017

**ISIN No.** ZAG000137902

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP215.PricingSupplement.20160705.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP215.PricingSupplement.20160705.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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